

# Supportive Services for Veteran Families (SSVF) Data

SSVF Data Collection & Reporting 101

# **Learning Goals**

- Learn goals and function of HMIS
- <u>Learn</u> roles and responsibilities involved in an HMIS implementation
- Learn what data is collected in HMIS
- <u>Learn</u> SSVF reporting requirements
- Learn steps and sequencing of HMIS set-up

## What is HMIS?

A Homeless Management Information System (HMIS) is a community-based software application that collects and reports on client-level information about the characteristics and needs of people who are served by projects intended to prevent and end homelessness

## Homelessness Data Before HMIS

- Estimates of the numbers of homeless people locally, regionally, and nationally varied widely
- Projects filed paper reports with counts of people served, often based on paper records
- Communities conducted point-in-time counts but there was no way to get an unduplicated count of people at the community level over time
- There was no reliable way to assess the effectiveness of homeless projects

#### Goals of HMIS

- Measure project effectiveness
- Generate an unduplicated count of homeless persons for each Continuum of Care (CoC)
- Help understand the extent and nature of homelessness locally, regionally, and nationally
- Understand patterns of service use

# VA Participation in HMIS

- The utility of HMIS data at the local level depends on participation by <u>all</u> projects that serve people who are homeless and at risk of homelessness, regardless of funding source
- VA is committed to grantee participation in HMIS to support community-based service planning and coordination for Veterans who are homeless and at risk of homelessness
- VAMC staff can access HMIS through directentry or read-only access, as stated in national guidance

## **SSVF and HMIS**

#### SSVF HMIS Requirements:

- 1. Participation in the HMIS implementations of each CoC in which services are provided, either by direct data entry or by providing an export of client-level data
- 2. Required to export SSVF HMIS data monthly and upload into VA Repository
- Work with your local HMIS to get your SSVF project set up
- Technical assistance is available to your project, your HMIS, and the HMIS vendor by contacting ssvfhmis@abtassoc.com

# **Local HMIS Requirements**

- A local HMIS may have additional requirements
- Communicate with your local HMIS administrator to be sure that you understand local requirements
- If local requirements conflict with SSVF program requirements, contact your regional coordinator to request technical assistance

# **Grantee Roles and Responsibilities:**

The SSVF Grantee is responsible for all activity associated with agency staff and use of the HMIS, including:

- CoC Participation
- HMIS Participation and Governance Compliance
- Privacy and Security Compliance
- HMIS Policy and Procedure Compliance
- Data Quality Compliance
- Community Planning/Use of Data
- Subcontractor(s) HMIS use

# HMIS System Administrator

Each HMIS implementation designates a system administrator to provide day-to-day management and support to the HMIS project

- Project set-up guidance
- Training and technical assistance support
- Oversight and monitoring of HMIS operations
- Management of HMIS documentation, including client consent, privacy and security practices, and other policy and procedures

# **HMIS System Administrator**

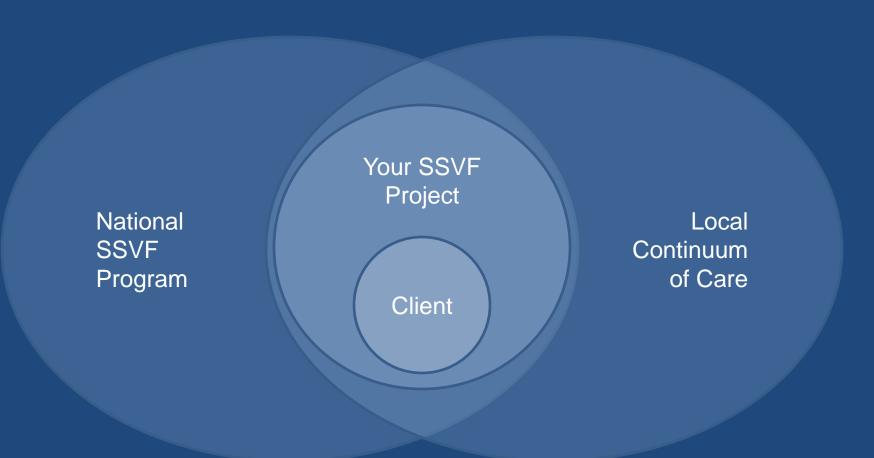
Contact your local System Administrator to identify the locally specific HMIS participation requirements:

- Training, certifications, fees, participation standards, monitoring expectations
- Assistance with monthly data uploads to the VA Repository
- Local system administrators are likely to be your initial resource for TA and support

#### **HMIS Software Solution Provider/ Vendor**

- Software solution provider is the company that created and/or services the software your HMIS uses
- There are many different software solution providers. Each may play a slightly different role in each community
- Solution providers often release general product use documentation that may be very helpful for SSVF program staff.

## **SSVF Data in Context**



## **CoC Staff**

The CoC addresses homelessness for a defined geographic region through coordinated planning, funding, and management of homeless assistance resources

- Coordinates system of housing and services to address homeless needs
- Designates a HMIS to track the extent of homelessness and measure project effectiveness
- Establishes strategic plan for the CoC

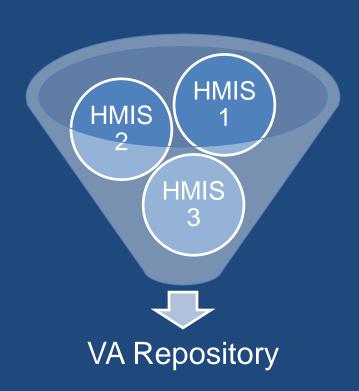
## **CoC Staff**

CoC may operate the HMIS or may designate/ authorize a HMIS lead agency to perform the following:

- Establish HMIS participation guidelines and expectations
- Establish privacy protections for client data entered into HMIS
- Establish security protections to create safe and secure HMIS operating environments
- Monitor and enforce compliance with participation requirements

#### **Data Flow**

- SSVF grantees enter project data into local HMIS application
- Every month, SSVF data is exported from HMIS and uploaded to VA Repository
- National-level reporting is generated based on uploaded data



## **Data Collected in HMIS**

- Who are your clients?
- When did you serve them?
- What are their characteristics?
- What are their circumstances at the time they enter your project?
- Do they have any special needs?
- What services are you providing?
- Did their circumstances change while in your project?

## Special Issues

- Information about specific disabilities is collected as clients enter the project, at least once per year while they are enrolled, and at project exit
- If you collect data related to HIV/AIDS or substance abuse for SSVF and enter it into HMIS, that data may not be shared with other organizations without proper written consent
- If your HMIS doesn't allow keeping HIV/AIDS and substance abuse data private, don't enter it into HMIS

# HMIS Data Collection for Those with History of Domestic Violence

- Only projects whose primary mission is to serve victims of DV are prohibited from entering client data into HMIS (per VAWA).
- All other SSVF grantees are required to collect and enter data into HMIS for 100% of participants.
- Contact Regional Coordinator if SSVF requirement appears to be in conflict with state, local law or local HMIS policy.

# Repository Reports

- 1. <u>Validation Results</u> appears on screen after uploading data into Repository. Checks that files contain all the necessary columns. Will confirm if upload was successful or unsuccessful
- 2. <u>Data Quality Reports</u> Repository program-level report sent by e-mail within 1-2 days after upload; shows data quality "score" for key data elements.
- 3. Repository Monthly Reports Grant-level report e-mailed monthly showing high-level look at all persons and outcomes.

# Planning and HMIS Set-up

- 1. SSVF grantees should contact the CoC(s) and HMIS staff.
- 2. Negotiate and execute agreements.
  - Start HMIS training, including data collection and privacy and security training
  - Work with HMIS staff for data entry needs
- 3. If the SSVF Grant covers multiple CoC jurisdictions, decide where data will be entered.
- If grant has subcontractors, decide if they will enter data directly into HMIS.
- 5. Request accounts for all Repository users, including back-up staff.

# Planning and HMIS Set-up

- Establish and test data collection workflow and tools.
- 7. Determine HMIS reporting capabilities.
- Determine who will upload data to the VA Repository monthly.
  - Preferred method: HMIS Administrator will upload
  - Alternative: Grantee will manage the upload process
  - Caution: The Grantee is ultimately responsible for complete, accurate and timely uploads to the Repository – even if the HMIS Lead Agency agrees to manage the upload process!

## Set-up

- Develop intake forms that capture required
   VA SSVF information
- Develop the SSVF workflow
- Establish data collection and entry policies and procedures
- Train staff

#### Set-up

- Establish management and end user accountability for data accuracy, timeliness and completeness.
- Train SSVF staff to consistently collect and record all required information per policies/procedures and workflow.
- Test data entry using HMIS training database.
- Confirm that HMIS can produce all information needed for monthly and quarterly VA reporting.

## Data Collection and Entry

- Supervise client data collection and entry
- Include regular data monitoring as part of the data collection and entry process to assure that information is timely, complete and accurate
- Provide feedback and additional training, as necessary, to data entry staff

## Before Exporting Data From HMIS

- Confirm that all information for the calendar month has been entered into HMIS
- Use any available data quality tools to check for missing or erroneous data prior to the end of each month and update records in HMIS

## Upload to the Repository

- Make sure that your data is uploaded to the Repository BEFORE the last day of the upload cycle (the fifth business day of the month)
- If data is rejected, correct errors and resubmit data to the Repository BEFORE the Repository closes
- Data may be resubmitted at anytime during the five day window – only the most recent successful upload will be stored in the Repository

#### Other Resources

- VA Data Guide
   https://www.va.gov/HOMELESS/ssvf/docs/VA\_Data\_Guide\_FY2015\_September\_2014.pdf
- 2014 HMIS Data Standards Manual (for CoC's, HMIS Lead Agencies, HMIS System Administrators and users) & Data Dictionary (for HMIS Vendors and System Administrators)

http://www.va.gov/homeless/ssvf/index.asp?page=/program\_requirements/hmis\_and\_data

 HUD OneCPD Resource Exchange https://www.onecpd.info/